



BUDGET FUN!!

YOUR NAME:			Date:		
MONTHLY INCOME					
Wages & Bonuses	\$	Dividends from investments	\$	Alimony	\$
Self-employed income	\$	Interest Income	\$	Child Support	\$
Real Property Income	\$	Pension income	\$	Gifts Received	\$
Royalties	\$	Other income	\$	Taxable Benefits	\$
					Total Income: \$
MONTHLY EXPENSES					
		Home Maintenance	\$	Food - Groceries	\$
Mortgage payment or Rent	\$	Vac./Rental Maintenance	\$	Food - Restaurants/Coffee Out	\$
Home EqLine /2nd Mortgage	\$	Minor Home Improvements	\$	Food Total	\$
Real Estate Taxes	\$	Home Cleaning Service	\$		
Home Owners Assoc.	\$	Landscaping, Tree Care	\$	Child Care, Babysitting	\$
Home Insurance	\$	Home Care /Maint. Total	\$	Education /School Tuition	\$
Vacation/Rental Mortgage	\$			Tutoring / Uniforms	\$
Vacation/Rental Insurance	\$	Natural Gas	\$	Sports, Club Fees, Lessons	\$
Vac./Rental Property Taxes	\$	Electric	\$	Summer, Activity Camps	\$
Child Housing-Apt./Cont.	\$	Water / Sewer	\$	School supplies, Toys	\$
Housing Total	\$	Garbage	\$	Pets -Food,Vet, Grooming,Care	\$
		TV-Cable/Sat, StreamNetflix/Hulu	\$	Children & Pets Total	\$
Bank Credit Card Payments	\$	Internet	\$		
Consumer Charge Accounts	\$	Phone (Cell,Landline,LongDist)	\$	Fitness / Sports Membership	\$
Auto Loans	\$	Newspapers, Magazines	\$	Haircuts, Styling, Products	\$
Personal Loans-School, etc	\$	Security Monitoring	\$	Mani-Pedi / Grooming	\$
Debt payment Total	\$	Utilities Total	\$	Makeup / Tanning	\$
				Spa / Beauty Treatments	\$
Auto Maintenance & Fuel	\$	Life Insurance	\$	Personal Services Total	\$
Auto Insurance	\$	Disability Insurance, AD&D	\$		
Parking & Tolls	\$	Health Insurance	\$	Entertainmt-Movie,Concrt,Sports	\$
Public Transport / Cabs	\$	Copayments - Medical Care	\$	Travel-Vacatn,FamilyVisits,Saving	\$
Transportation Total	\$	Prescriptions	\$	Hobbies & Crafts	\$
		OTC, Vitamins/Supplements	\$	Entertainment Total	\$
Income Taxes (Federal & St)	\$	Dental /Orthodontic /Periodontic	\$		
SocSec,Medicare,WC Taxes	\$	Glasses, Contacts	\$	Clothing, DryCleaning, Laundry	\$
Tax Prep Service	\$	Chiropractic/PhysTh/Massage	\$	Household Goods	\$
Banking/Financial Fees	\$	Counseling/Psych/Coaching	\$	Office&School Supplies, Postage	\$
Legal Services	\$	Health Total	\$	Electronics /Comp,Periph,SW	\$
Liability Insurance	\$			DurableGd,SmAppliances,Tools	\$
Taxes and Legal Total	\$	Business-Liability Insur./Bonding	\$	Furniture, Lighting, Rugs	\$
		-Licensing /Continuing Educatn	\$	Sports & Rec Equipment	\$
Pre-Tax Retirement contrib.	\$	-ProfAssnDues/Union/Uniforms	\$	Books,Music,Video-Movies	\$
After-tax Retirement contrib.	\$	-Unreimb.Travel/Entertainmt	\$	Total Purchases	\$
College Funds	\$	-Books/Subscriptions/SW	\$		
Systematic Savings	\$	-SmallPurchases,MinorExpense	\$	Charitable Contributions	\$
Savings Total	\$	Business-Capital Equip /Buy-in	\$	Gifts-birthdays,holidays,etc	\$
		Business & Work-Related	\$	Total Gifts	\$
Total Column1 Exp:	\$	Total Column 2 Exp:	\$	Total Column 3 Exp:	\$
Monthly Income:	\$	Monthly Expenses	\$	Budget difference:	\$
Annual Income:	\$	Annual Discretionary Funds (or shortfall):		\$	

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